



MOORE MARKHAMS WAVERLY

## PASSIONATE ABOUT GROWING SUCCESS



### FOR NEARLY 70 YEARS, WE'VE BEEN PART OF THE WAVERLEY COMMUNITY.

Moore Markhams Waverley, an independently owned firm in the Moore Global chartered accountancy and business advisory network.

Our Waverley firm came into the Markhams New Zealand group in 2002. However, the business has been servicing the Waverley business community for nearly 70 years.

In 2010, along with our Markhams New Zealand network firms, we joined forces with Moore Stephens, one of the world's major accounting and consulting associations consisting of 300 independent firms in more than 100 countries.

In 2019, when Moore Stephens became Moore, we chose to retain Markhams – a name synonymous with business success in this region and the country.

Over the years our name might have changed, but the passion we have for our clients remains. Your success is our most important objective. As a firm we are committed to establishing strong relationships based on understanding, trust and reliability.

Our particular specialisation is forestry, and Moore Markhams Waverley is an acknowledged national leader in providing financial services to local, national and international forestry businesses.

We also have a strong dairy farming client base and understand the ups and downs of this demanding industry.

Moore Markhams is strategically placed to assist businesses in Waverley, New Zealand and worldwide. We understand the challenges you face wherever you do business. Our reputation for providing astute and proactive financial advice to clients has positioned us as valued business partners, with the capacity to deliver positive outcomes.

Our knowledge, backed by the Moore national and international network of expertise will give your enterprise the leading edge.

### WE'RE SERIOUS ABOUT HELPING YOUR BUSINESS THRIVE IN A CHANGING WORLD.

When you work with Moore Markhams, you'll work with people who care deeply about your success and who have the drive and dedication to deliver results for you and your business.

We're large enough to provide you with a full, professional service, but not so large that you won't get the top-level individual attention you deserve. We'll be here for you whenever you need us - to help you see through the maze of information, to guide you in your decisions and to make sure you take advantage of every opportunity. To help you thrive in a changing world.

### WE CAN ASSIST YOU WITH:

- Financial and strategic business advice
- Business management accounting and reports
- Business valuations
- Finance applications
- Taxation planning
- Litigation support
- Corporate secretarial support
- Payroll services
- Trust administration.



Turn over to meet our key people

# INTRODUCING OUR PRINCIPALS

## JAMES BOWEN

### Expertise that supports businesses to grow and diversify

With a particular interest and experience in the contracting, manufacturing and pharmaceutical industries, I am ideally placed to advise my clients on business structuring, planning, tax management and profitable growth strategies.

I'm active in the community and sit on a number of local boards including the Sport Whanganui, Whanganui City College and the New Zealand Masters Games.

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## LUCAN BARTLETT

### A focus on providing reliable, tailored support that adds real value.

I am a Chartered Accountant with a strong focus on delivering clear, practical accounting and taxation advice to individuals, businesses, and organisations. With a deep understanding of accounting principles and regulatory standards, I help clients make confident decisions, stay compliant, and plan strategically for the future. Whether it's financial reporting, tax planning, or business advisory.

My outside interests include spending time with my wife and four daughters as well as sending Titleists into orbit. If I could knock 20 shots off per round, I would be a professional golfer.

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## JEFF WHITLOCK

### A forestry specialist servicing clients with local and international interests

I joined the Whanganui office in 1986 and have a particular interest in the farming, forestry and manufacturing industries. I use my expertise and knowledge to help a broad range of small and medium sized clients operating in local, national and international markets with trusts, tax and succession planning. I am a nationally acknowledged specialist in the forestry industry.

I sit on the boards of several companies, including public agribusiness corporations. On a local level, I act as treasurer for several community organisations.

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### Accountants and Advisors

Get in touch and let us help you thrive in a changing world

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