

# PHARMACY XERO MONTHLY PRICING PLAN

MOORE STEPHENS  
MARKHAMS

ACCOUNTANTS AND ADVISORS



Ever wanted more control over your accounting bill? If your pharmacy business has a turnover of less than \$2 million and either currently uses or is considering switching to the standard Xero accounting software package, we are able to offer you a fixed price on your accounting and taxation compliance needs.

With our help, moving to our Pharmacy Xero monthly package is quick and straightforward. We'll guide you through setting up a Xero ledger for your pharmacy and organise appropriate user training. You will then reconcile bank transactions for all bank accounts on a monthly basis, and load all relevant creditor and debtor invoices. Once you've done this, we will log in and review the GST returns automated by Xero to see if there are any obvious adjustments required and then pass it back to you to file the returns.

We'll also provide an excel sheet for some monthly journals to be imported to Xero so you can track stock movement and other relevant information. This will help to create management reports through your Xero ledger, allowing you to keep a close and up-to-date eye on how your business is performing on a monthly basis.

## Additional services available from Moore Stephens Markhams Pharmacy team

- Monthly subscription fee payable to Xero (\$60 plus GST per month)
- Initial set up costs (estimated at \$350 plus GST)
- Additional assistance not relating to accounts, tax returns or GST returns
- Advice regarding shareholding or restructure issues
- Preparation of forecasts or budgets
- Assistance with obtaining funding or any buy sell transactions etc
- Any other specialist advice.



PHARMACY GUILD  
OF NEW ZEALAND

We are endorsed as the preferred supplier of financial and accounting services for members of The Pharmacy Guild of New Zealand (Inc).

For more information please contact your Moore Stephens Markhams pharmacy advisor found at: [www.markhams.co.nz](http://www.markhams.co.nz)

## Pharmacy Xero plan

- Annual financial statements and income tax returns
- Face-to-face business review
- Tax payment reminder service
- Review of bi-monthly GST returns automated in Xero
- Review of bi-monthly management reports generated from Xero
- Regular tax and business alerts
- Phone and email support of a general nature.



**\$500 per month\***

**\$450 per month\***  
for Pharmacy Guild of New Zealand members

\*GST exclusive

**SERIOUS  
ABOUT  
SUCCESS**

**LET'S TALK!**

**Moore Stephens Markhams Auckland**  
Level 10, 203 Queen Street  
PO Box 2194, Auckland 1140, New Zealand  
T +64 (0)9 309 6011  
F +64 (0)9 366 0261  
[www.markhams.co.nz](http://www.markhams.co.nz)