



XERO PLAN, ADVICE AND SUPPORT
FOR YOUR PHARMACY BUSINESS

WE UNDERSTAND THE CHALLENGES YOU FACE



WE WORK WITH PHARMACY BUSINESSES THROUGHOUT THE COUNTRY

Ever wanted more control over your accounting bill? If your pharmacy business has a turnover of less than \$2 million and either currently uses or is considering switching to the standard Xero accounting software package, we offer you a fixed price on your accounting and taxation compliance needs.

We'll guide you through setting up a Xero ledger for your pharmacy and organise appropriate user training. You'll then reconcile bank transactions for all bank accounts on a monthly basis and load all relevant creditor and debtor invoices. Once you've done this, we log in and review the GST returns automated by Xero to see if there are any obvious adjustments required and then pass it back to you to file the returns.

We'll also provide an excel spreadsheet for some monthly journals to be imported to Xero so you can track stock movement and other relevant information. This will help to create management reports through your Xero ledger, allowing you to keep a close and up to date eye on how your business is performing on a monthly basis.



PHARMACY GUILD
OF NEW ZEALAND



MONTHLY PRICING PLAN Prices exclude GST

\$500 per month

\$450 per month for Pharmacy Guild of New Zealand members

- annual financial statements and income tax returns
- face-to-face business review
- tax payment reminder service
- review of bi-monthly GST returns automated in Xero
- review of bi-monthly management reports generated from Xero
- regular tax and business alerts
- phone and email support of a general nature.

Not included

- monthly Standard subscription fee payable to Xero (\$71.00 plus GST per month)
- initial set up costs (estimated at \$350 plus GST).

ADDITIONAL SERVICES

- additional assistance not relating to accounts, tax returns or GST returns
- advice regarding shareholding or restructure issues
- preparation of forecasts or budgets
- assistance with obtaining funding or any buy sell transactions etc
- any other specialist advice.

**Moore Markhams Auckland
Accountants and Advisors**

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Get in touch and let us help you thrive in a changing world

www.markhams.co.nz